

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**  
**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**BROWN RUDNICK LLP**

Kenneth J. Aulet, Esq. (admitted *pro hac vice*)  
Seven Times Square  
New York, New York 10036  
(212) 209-4800  
kaulet@brownrudnick.com

**BROWN RUDNICK LLP**

Tristan Axelrod, Esq. (admitted *pro hac vice*)  
One Financial Center  
Boston, MA 02111  
(617)856-8300  
taxelrod@brownrudnick.com

*Attorneys for the Plan Administrator*

**GENOVA BURNS LLC**

Daniel M. Stolz, Esq.  
Donald W. Clarke, Esq.  
110 Allen Rd., Suite 304  
Basking Ridge, NJ 07920  
(973) 230-2095  
DStolz@genovaburns.com  
DClarke@genovaburns.com

*Local Counsel for the Plan Administrator*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

*Jointly Administered under a Confirmed Plan<sup>2</sup>*

**AMENDED  
NOTICE OF HEARING ON INTERIM COMPENSATION APPLICATIONS**

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1<sup>st</sup> and 2<sup>nd</sup> Floors, Hamilton, NJ 08691.

<sup>2</sup> On October 3, 2023, the Court entered an order confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications). [Docket No. 1609]

**PLEASE TAKE NOTICE** that the following applications (collectively, the “**Interim Compensation Applications**”) were filed seeking payment of fees for services rendered and expenses incurred for the period May 1, 2023 through July 31, 2023:

APPLICANT and APPLICATION	FEES	EXPENSES
Genova Burns LLC, Local Counsel to the Committee  Second Interim Compensation Application [Docket No. 1506]	\$359,562.50	\$2,161.87
Brown Rudnick LLP, Counsel to the Committee  Second Interim Compensation Application [Docket No. 1507]	\$3,352,402.57	\$57,658.02
M3 Partners, LP, Financial Advisor to the Committee  Second Interim Compensation Application [Docket No. 1508]	\$1,461,412.50	\$3,537.90
Elementus, Inc., Blockchain Forensics Advisor to the Committee  Second Interim Compensation Application [Docket No. 1509]	\$120,580.00	\$66,509.61
McCarter & English, Efficiency Counsel to the Committee  Second Interim Compensation Application [Docket No. 1511]	\$866,137.00	\$19,309.77
<i>Amended</i> Miller Nash LLP, Special Counsel to the Committee  First Interim Compensation Application [Docket No. 1533]	\$6,500.00	\$0.00

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Interim Compensation Applications will be held on **December 19, 2023, at 11:00 a.m. (ET)**, before the Honorable

Michael B. Kaplan, U.S.B.J., at the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom #8, Trenton, N.J. 08608. Attendance by creditors is welcome, but not required.

**PLEASE TAKE FURTHER NOTICE** that copies of the Interim Compensation Applications may be obtained at no charge at <https://restructuring.ra.kroll.com/blockfi/Home-DocketInfo> or via PACER at the <http://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that, except as set forth in the *Order Appointing an Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 925], parties that wish to object to the Interim Compensation Applications must file an objection on or before **December 12, 2023 at 5:00 p.m.** Objections must be filed with the Court and served on the applicant and all other interested parties.

Dated: November 29, 2023

/s/ Donald W. Clarke  
**DONALD W. CLARKE**  
**GENOVA BURNS LLC**  
110 Allen Road, Suite 304  
Basking Ridge, NJ 07920  
(973) 387-7804  
[dclarke@genovaburns.com](mailto:dclarke@genovaburns.com)